

# 2025 financial year in review

Nexia are experts in the provision of Forensic Accounting services.

Here is a summary of how our specialists have helped their clients navigate their commercial and legal disputes.

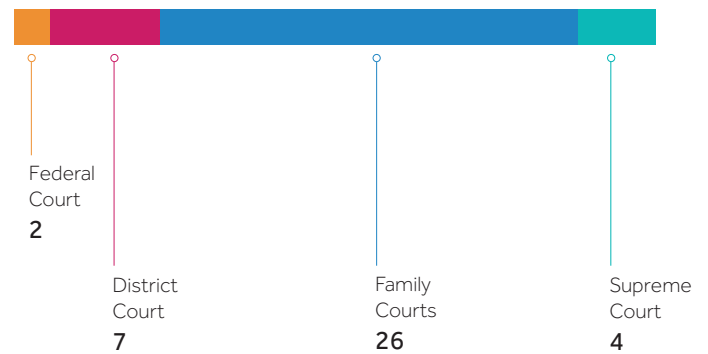
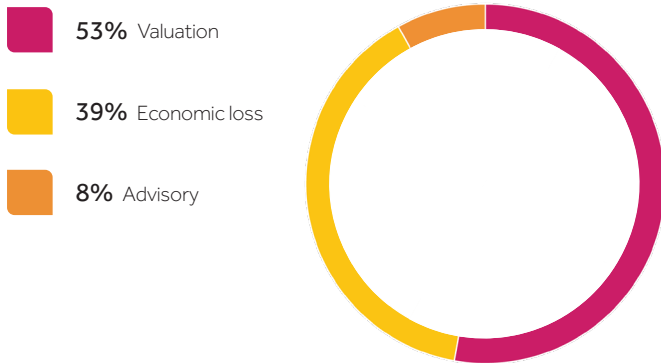


## 49

Total number of significant engagements during the 2025 financial year

Our Forensic Accountants are specialists in the provision of accounting expert witness services, consulting expert services, and valuation services such as business and equity valuation opinions for disputes and family law.

## Engagements by type



## 39

## Engagements by court



Consumer discretionary  
53%



Real estate  
13%



Consumer staples  
10%



Financials  
8%



Industrials  
6%



Healthcare  
4%



Information Technology  
4%



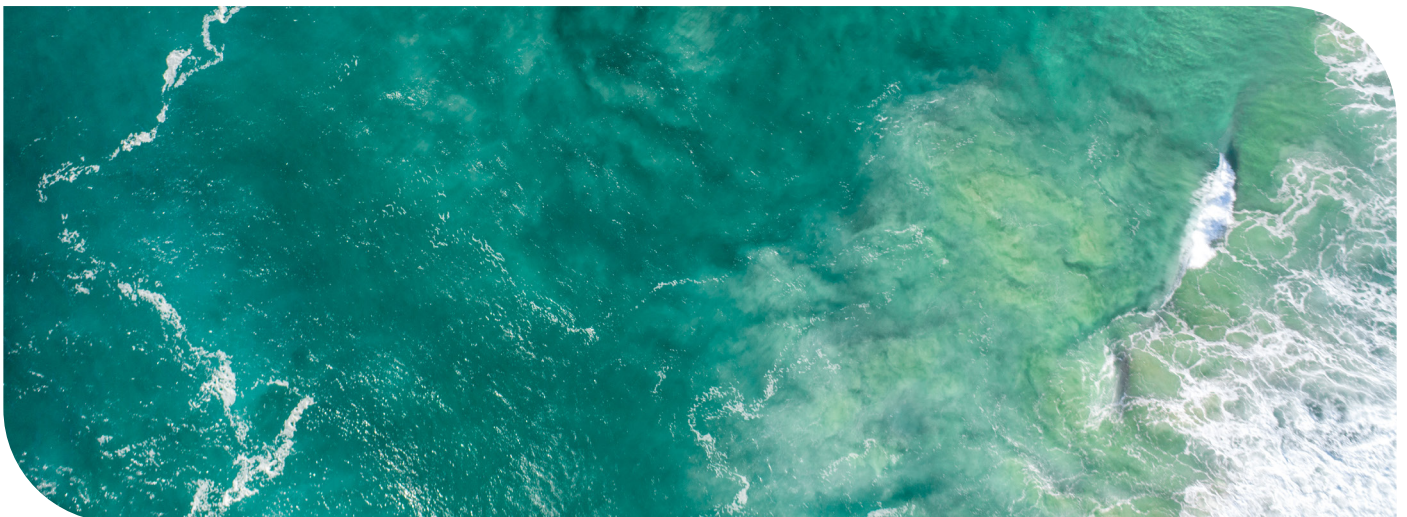
Communications  
2%

## Engagements by sector

## Our last 12 months

For commercial and legal disputes in the 2025 financial year we provided numerous expert accounting and valuation services, including in respect of (a/the):

- Luxury yacht syndication (ownership and time share) and management business carried on pursuant to a licence and services deed – valuation and economic loss opinions, respectively at various dates for the licensee due to a dispute with the licensor in the Federal Court (NSW).
- Cauliflower rice producer – valuation opinion due to a dispute between the business owners and the asserted improper transfer of the business for the Federal Court (SA).
- A company in liquidation which formerly designed and manufactured electronic controls and assemblies – an expert report in respect of certain transactions entered into pre liquidation which the liquidator asserts are voidable for the Supreme Court (SA).
- Property construction company – valuation due to a shareholder dispute (asserted shareholder oppression) for the Supreme Court (SA).
- Sale of an established and profitable irrigated horticultural business as a going concern due to a dispute between the owners – preparation and provision of consolidated and normalised Group accounts for use in the Sale Information Memorandum and materials for the District Court (SA).
- High-end residential home builder – economic loss opinion in respect of an asserted public campaign against the builder from a disgruntled former customer for the District Court (SA).
- Assessment and quantification of entitlement to statutory compensation (multiple) pursuant to the *Marine Parks Act 2007 (SA)* relating to the introduction of no fishing (sanctuary) zones for the State of SA.
- Business economic loss expert opinions (multiple) in the Supreme Court (SA and NT) and District Court (SA), including in respect of a caravan park (dispute with the lessor), real estate agency franchise (dispute with the franchisor) and property development joint venture (dispute with the JV partner).
- Personal loss of income expert opinions (multiple) in the Supreme Court (SA) and District Court (SA), including in respect of a doctor (general surgeon) due to unfair dismissal (loss of accreditation) by a hospital group.
- Statutory portable long service leave (LSL) scheme for building industry workers – an independent review of and report in respect of the third party actuarial LSL model, report and workings, respectively for the Board.
- Supermarket and liquor store group half owned by an estate – valuation because of a legal claim made against the estate by certain extended family members asserting that said assets were held on trust for them.
- Managed print services and information and communication technology services business – valuation arising from the statutory acquisition of the business premises and the resulting sale of the business without premises on short notice for (asserted) below fair market value.
- Manufacturer and wholesaler of premium sheep wool (and cotton) bedding products – valuation for a potential group restructure and/or equity transaction.
- Dry cleaning business with a network of stores, warehouse and office – valuation for a potential family group restructure and/or business sale.





# Our last 12 months

For family law purposes in the 2025 financial year, we provided numerous valuations and expert accounting services, including in respect of (a/the):

- Calculation of section 15 claims in New Zealand relationship property matters (multiple), in order to calculate a lump sum so that payment from one party's share of relationship property to the other party may be made if there is a significant and likely economic disparity between the parties after separation, and this disparity was due to the division of functions within the relationship.
- Wife of a high net worth individual – identification and advice regarding further disclosure required and property interests that required expert valuation, including in respect of a venture capital fund and early stage investments, and preparation of a matrimonial balance sheet for mediation.
- Large matrimonial property pool – CGT and other tax calculations for potential asset sales.
- Large family group of entities with significant property interests.
- Mid-tier independent accounting and tax practice and a workspace leasing business.
- Law firm specialising in employment, workplace and industrial relations, and construction law.
- Digital surgical products supply chain software/platform business.
- Independent financial advice business, specialising in ASX share portfolio construction.
- Insurance broker business (as authorised representative of a larger group).
- Professional software services consulting business, specialising in digital adoption/transformation.
- Retailer (multiple stores and online) of luxury furniture and homewares.
- Retailer of carpet and flooring products.
- Construction (commercial, industrial and residential) business, with estimating and project management services.
- Provider of electrical solutions within the commercial, industrial and retail sectors, including to large supermarket chains.
- Remote building and maintenance works business (in Arnhem Land, NT).
- Residential roofing installation business.
- Driver training and education business.
- Matrimonial property settlements (multiple) generally.



### Who we are

At Nexia Australia, we work as your proactive partner. We're a leading accounting and advisory firm with decades of experience providing tailored solutions to clients across a range of sectors.

With a global network of over 600 offices in 120 countries, we have the resources and expertise to help you navigate complex business challenges to provide positive outcomes.

At Nexia Australia, our success is built on a foundation of integrity, expertise and a commitment to helping our clients succeed.

## Contact us

Contact your local Forensic Accounting expert to discuss how we can help you and your business.

### Adelaide



#### Hugh McPharlin

Level 3, 153 Flinders Street,  
Adelaide SA 5000

**p** +61 8 8139 1130

[hmcpharlin@nexiaem.com.au](mailto:hmcpharlin@nexiaem.com.au)

### Darwin



#### Noel Clifford

Level 2, 80 Mitchell Street,  
Darwin NT 0800

**p** +61 8 8981 5585

[nclifford@nexiaem.com.au](mailto:nclifford@nexiaem.com.au)

### Adelaide



#### George Whittington

Level 3, 153 Flinders Street,  
Adelaide SA 5000

**p** +61 8 8139 1121

[gwhittington@nexiaem.com.au](mailto:gwhittington@nexiaem.com.au)

### Melbourne



#### Vito Interlandi

Level 35, 600 Bourke Street,  
Melbourne VIC 3000

**p** +61 3 8613 8888

[vinterlandi@nexiamelbourne.com.au](mailto:vinterlandi@nexiamelbourne.com.au)

### Canberra



#### Garry Murphy

Level 5, 17 Moore Street,  
Canberra ACT 2601

**p** +61 2 6279 5400

[gmurphy@nexiacanberra.com.au](mailto:gmurphy@nexiacanberra.com.au)

### Perth



#### Evelyn Tan

Level 4, 88 William Street,  
Perth WA 6000

**p** +61 8 9463 2463

[evelyn.tan@nexasperth.com.au](mailto:evelyn.tan@nexasperth.com.au)

### Christchurch



#### Craig Melhuish

Level 4, 123 Victoria Street  
Christchurch NZ 8013

**p** +64 3 379 0829

[cmelhuish@nexiachch.co.nz](mailto:cmelhuish@nexiachch.co.nz)

### Sydney



#### Stephen Ferris

Level 22, 2 Market Street,  
Sydney NSW 2000

**p** +61 2 9251 4600

[sferris@nexasydney.com.au](mailto:sferris@nexasydney.com.au)

[nexia.com.au](http://nexia.com.au)

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