

# Process automation

## More than just advice

At Nexia Australia, our process automation specialists work across a variety of sectors, helping businesses navigate finance transformation, risk management, bespoke reporting and complex data modelling.

We help our clients, large and small, use data to identify opportunities to reduce costs, improve organisational agility, detect process vulnerabilities and control weaknesses.

At Nexia Australia, we support you and your business goals - setting you up for success and empower you to focus on what comes next.

## Services and advice

- Improve the accuracy of pricing modelling
- Inventory and client data management systems
- Robotic Process Engineering (RPA)
- Enhance operational and reporting systems
- Process development for automated data input
- Analysis and modelling
- Executive support
- Budgeting and forecasting
- Risk identification

## Helping you navigate to long-term success

We specialise in analysing data to uncover internal control deficiencies and inaccuracies in regulatory and internal compliance reporting so you can be confident in your business's operations.

Our experts have implemented systems for our clients that pull data from across enterprises and produce key metrics which inform them when making strategic business decisions.

We go beyond delivering valuable, one-off performance snapshots. We design and refine systems so that metrics automatically update whenever new data comes in. This means your business always has the latest and most accurate information readily available.

RPA software enables the automated entry of data into systems that run on a web browser, particularly useful for automating business processes for software systems that don't have a programming API. At Nexia Australia, we've developed a reliable and scalable RPA software framework. We've used it to automate client processes including leave approval for Synergetic Synweb, the distribution of client portfolio reports from XPLAN, and reconciliations using data extracted from automatically downloaded bank statements. Built on open-source foundations, there are no ongoing license fees to be paid.

Our systems are cost-effective as there are no license fees required. When time frames are short or resources scarce, we work side-by-side with you and your team to deliver reporting capability and analysis so you and your business can unlock its true potential.



### Who we are

Nexia Australia are your dedicated business partner. Leveraging a global network of 519 offices spanning 119 countries, we possess demonstrated capabilities and an in-depth knowledge of the sector.

Our experienced team can offer the insight, advice and support you need to maximise efficiencies, recognise opportunities and achieve your overall personal and business goals.

With decades of sector experience, we offer a carefully integrated suite of services, encompassing taxation, superannuation, business advisory, and audit, provides comprehensive support to help you meet your statutory obligations and empower you to focus on what matters most.

## Contact us

Contact your local Nexia Advisor to discuss how we can help you and your business.



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