

# Charities and For-purpose (Not-for-profit)

## More than just advice

In this era of global disruption, changing regulations, and AI technology — the need to support For-purpose organisations in their mission to empower and transform communities is more crucial than ever before.

At Nexia Australia, we understand the challenges faced by the For-purpose sector, including limited resources, complex regulatory environments, diverse funding sources, specialised accounting requirements, stakeholder expectations and limited accounting expertise.

Our team of experienced sector specialists will help your organisation overcome these challenges, equipping you with the insights, knowledge and tools required to thrive in this rapidly changing landscape.

**Nexia Australia believes that 'why' we do things matters more than just what we do.  
We are here to support your mission and empower you to make a difference.**

## Advice

- Advice on compensating controls to overcome a lack of segregation of duties
- Pragmatic "Flash report" for board reporting
- Salary packaging advice
- Preparation of quarterly, annual and 10 year master budgets
- Identifying areas of inefficiency, cash flow improvement and expense control
- Advice and guidance through legislative changes, including the ACNC
- Accounting assistance and preparation for audit
- Managed services, including virtual CFO
- Strategic plans
- Business continuity plans
- Risk registers

## Services

- External and internal audits, including grant acquittal audits
- Assistance and advice on utilising tax concessions including private rulings to obtain tax exempt status
- Process and efficiency reviews and organisational performance reviews
- Comprehensive GST, FBT and broader tax compliance health checks

## Empowering you to always be ready for what's next

Nexia Australia is dedicated to connecting your organisation with its true potential and supporting you to make a difference.

We have developed structures and processes to deliver fast, flexible, and more cost-effective solutions to the For-purpose sector. Our approach involves asking the right questions, actively listening, and conducting a thorough analysis to uncover overlooked opportunities.

Our team provide clear and concise advice, along with personalised assistance for grant applications, taxation and accounting services, freeing up your valuable time and resources so you can focus on what matters most.



### Dr Steve Burroughs Foundation

Steve Burroughs, Founder

"There is no way the Foundation could operate without Nexia. They offer tremendous guidance and expertise."

## Who we are

At Nexia Australia, we are your dedicated personal and finance business partner and we believe the strongest partnerships are built on aligned values.

Leveraging a global network of over 519 offices spanning 119 countries, we have the local skills, national depth and global reach, and overall experience to help you achieve your goals, whether they're profit-focused or compliance-focused.

Nexia Australia's carefully integrated suite of services, encompassing taxation, superannuation, business advisory, and audit, provides comprehensive support to help you meet your statutory obligations and empower you to focus on what matters most.

## Contact us

Contact your local Nexia Advisor to discuss how we can help you and your business.



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