

# Aged care and retirement living

## More than just advice

Nexia Australia understands the processes that the aged care and retirement living sectors must navigate to secure funding and comply with government regulations, all whilst adapting to ongoing changes.

We know that every organisation is unique, with its own set of challenges and goals. This is why we take a personalised approach to our services – which involves asking the right questions, actively listening, and conducting a thorough analysis to uncover overlooked opportunities.

Our team of experienced professionals offer a full suite of integrated solutions to look at the big picture and support your organisation in providing high-quality care and support to Australia's elderly population.

## Our clients

- Private owners / operators
- Culture-specific and religious providers
- Community based providers
- For-Purpose (Not-for-profit) providers
- Retirement villages and independent living units (ILUs)

With decades of experience, Nexia Australia's aged care and retirement living experts are here to support you in empowering our ageing population.

## Services

- External and internal audit
- Prudential and compliance audits
- Risk management
- Financial reporting and advice
- Corporate advisory
- Due diligence, mergers and acquisitions
- Tax planning and structuring
- Establishment of charitable foundation and DGR status
- Corporate governance
- Management consulting
- Benchmarking and KPI development
- Forecasting and budgeting
- Tax compliance
- Debt and equity raising
- Remuneration strategies and planning
- Process re-engineering
- Exit strategies and succession planning
- Managed services, including virtual CFO

## Unlocking your organisation's true potential

We are committed to supporting aged care and retirement living organisations such as yours. With a global network and breadth of knowledge brought by decades of experience, Nexia Australia offers a full range of services and comprehensive support to help you meet your statutory obligations and empower you to focus on what matters most.

Our team of experts in this sector offers a range of services, including financial management, compliance, risk management, and strategic planning. We provide support with grant applications, taxation, and accounting services to ensure that you can focus on making a positive impact on the lives of the elderly in our community.



### Hampshire Property Group

Tony Marsde, Head of Tax

"Nexia were fantastic, taking time to understanding of our business – not just the financials, but our ethos and what we do. Our relationship's grown since that initial engagement three years ago."

### Who we are

Nexia Australia are your dedicated personal and finance business partner. We're a leading accounting and advisory firm with decades of experience providing tailored solutions to clients across a range of sectors.

Leveraging a global network of more than 519 offices spanning over 119 countries, we have the local skills, national depth and global reach, and overall experience to help you achieve your goals, whether they're profit-focused or compliance-focused.

Proactivity is at the heart of our partner-led service, and we're committed to staying ahead of the curve to deliver the best possible outcomes for you.

## Contact us

Contact your local Nexia Advisor to discuss how we can help you and your business.



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