

# Superannuation solutions

## More than just advice

Planning for retirement is crucial for your financial security and peace of mind.

Nexia Australia's superannuation solutions team have a wealth of experience and technical expertise that enable us to provide you with tailored solutions to meet your retirement objectives.

Our expertise goes beyond providing advice. We ensure your Self-Managed Superannuation Fund (SMSF) is legally compliant by staying on top of the ever-changing superannuation and tax laws.

As a trusted, independent firm with a proven track record in superannuation, you can rest assured your retirement nest egg is in the best possible hands with us.

At Nexia Australia, we provide specialist superannuation advice and support to give you financial security and peace of mind in retirement.

## Services

- Establishment of SMSFs and Corporate Trustees
- Arranging rollovers in and out of SMSFs
- Preparation of financial statements and annual returns
- Facilitating annual audit
- Pension establishments and lodgement of Transfer Balance Account Reports
- Contribution advice
- Updating SMSF trust deeds
- Establishment of Limited Recourse Borrowing Arrangements
- Estate planning advice
- Tax-effective strategies to optimise outcomes
- SMSF Wind Ups
- Training and seminars



### **Perret Family Superannuation Fund** Mickey Raymond Perret

" My wife and I are very happy with the service we get from Nexia. That's why we have stayed with them for years and years."

### **Timothy Andrew Anderson**

" We trust Nexia completely with our Business and Superannuation Affairs. The accountants are very professional and extremely helpful. Nothing is too much trouble for them. We are so grateful for their excellent service as we do not understand the complexities of their work."

## Who we are

At Nexia Australia, we are dedicated to helping you reach your true potential. We are your personal finance and business partner with the resources and expertise to help you navigate complex financial challenges and achieve your goals.

Our carefully integrated suite of services, encompassing taxation, superannuation, business advisory and audit, provides comprehensive support for the 'big picture' of your business and personal financial well-being.

Leveraging a global network of more than 600 offices spanning over 120 countries, we possess the capabilities and in-depth knowledge to offer the insight, advice to support you. From building wealth to safeguarding your assets and protecting your financial future, we're committed to supporting you every step of the way.

## Contact us

Contact your local Nexia Advisor to discuss how we can help you and your business.



### Adelaide

#### Alanah Boylon

Level 3, 153 Flinders Street,  
Adelaide SA 5000  
p 08 8139 1135  
aboylon@nexiaem.com.au



### Melbourne

#### Tino Di Battista

Level 35, 600 Bourke Street,  
Melbourne VIC 3000  
p 03 8613 8888  
tdisbattista@nexiamelbourne.com.au



### Canberra

#### Michael Johnston

Level 5, 17 Moore Street,  
Canberra ACT 2601  
p 02 6279 5400  
mjohnston@nexiacanberra.com.au



### Perth

#### Robert Luo

Level 3, 88 William Street,  
Perth WA 6000  
p 08 9463 2463  
robert.luo@nexiapertth.com.au



### Sydney

#### Darren Chinnappa

Level 22, 2 Market Street,  
Sydney NSW 2000  
p 02 9251 4600  
dchinnappa@nexiasydney.com.au